# OLBRICH BOTANICAL SOCIETY, INC.

Income Tax Returns For Year Ended December 31, 2018



EXTENDED TO NOVEMBER 15, 2019

**Return of Organization Exempt From Income Tax** Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Α	For th	e 2018 calendar year, or tax year beginning and e	ending						
В	Check i applicat	C Name of organization		D Employer identifi	cation number				
	Addr	e   OLBRICH BOTANICAL SOCIETY, INC							
Ļ	Nam chan	Doing business as		39-1	357247				
E	Initia retur Final retur	Number and street (or P.U. box if mail is not delivered to street address)							
	termi ated			G Gross receipts \$	2,691,730.				
	Amei	MADIBON, WI 33704		H(a) Is this a group re					
	Appli tion pend			for subordinates					
		SAME AS C ABOVE	1 507	H(b) Are all subordinates in					
		empt status: X 501(c)(3)	or 527	1	list. (see instructions)				
		te: WWW.OLBRICH.ORG  forganization: X   Corporation   Trust   Association   Other	I Voor	H(c) Group exemption					
-	art I		L Year	or formation; 19/9 N	1 State of legal domicile; WI				
		Briefly describe the organization's mission or most significant activities: OLBRI	CT BO	MANITCAT, CAD	DENC				
Activities & Governance	1	ENRICHES LIFE BY NOURISHING AND SHARING T	LCII DO	AITTY OF CAR	DENS, THE				
nan									
veri	2	Check this box if the organization discontinued its operations or dispos		1 1	ssets.				
Ĝ	3			3	19				
∞გ	4	Number of independent voting members of the governing body (Part VI, line 1b)			60				
ţį	5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)			1540				
ŧί	6	Total number of volunteers (estimate if necessary)			0.				
Ac		Total unrelated business revenue from Part VIII, column (C), line 12			0.				
_	B	Net unrelated business taxable income from Form 990-T, line 38	·····						
	。	Contributions and grants (Part VIII line 1h)	-	Prior Year 1,551,040.	Current Year 1,195,578.				
ne	8	Contributions and grants (Part VIII, line 1h)		511,172.	614,871.				
Revenue	9	Program service revenue (Part VIII, line 2g)		90,452.	102,741.				
Re	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		84,451.	34,757.				
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		2,237,115.	1,947,947.				
	13	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)  Grants and similar amounts paid (Part IX, column (A), lines 1-3)		1,211,454.	0.				
	14			0.	0.				
/۵	1			1,000,250.	1,093,758.				
se	162	Professional fundraising fees (Part IX, column (Δ), line 11e)		0.	0.				
Expenses	h	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)  Professional fundraising fees (Part IX, column (A), line 11e)  Total fundraising expenses (Part IX, column (D), line 25) 258, 22	9.						
Ä		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		662,763.	581,674.				
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		2,874,467.	1,675,432.				
	19	Revenue less expenses. Subtract line 18 from line 12		-637,352.	272,515.				
or		Tovondo 1000 experiese. Cabildot into 10 front into 12		ginning of Current Year	End of Year				
ets	20	Total assets (Part X, line 16)		5,936,994.	6,092,182.				
Net Assets Fund Baland	21	Total liabilities (Part X, line 26)		110,545.	103,053.				
Net	22	Net assets or fund balances. Subtract line 21 from line 20		5,826,449.	5,989,129.				
	art II								
Und	ler pen	alties of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	ents, and to the best of my	knowledge and belief, it is				
true	, corre	ct, and complete. Declaration of preparer (other than officer) is based on all information of whi	ich preparer	has any knowledge.					
Sig	n	Signature of officer		Date					
Hei		JULIE RUPERT, BOARD PRESIDENT							
		Type or print name and title	,						
		Print/Type preparer's name Preparer's signature.		ate Check	PTIN				
Pai	d	KEITH H. BAUMGARTNER Kent Daugarte		1/05/19 if self-employe	p00187845				
Pre	parer	Firm's name ▶ BDO USA, LLP		Firm's EIN ▶	13-5381590				
Use	Only	Firm's address ONE ERDMAN PLACE, SUITE 404							
		MADISON, WI 53717		Phone no. (6					
Ma	y the I	RS discuss this return with the preparer shown above? (see instructions)			X Yes No				

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Par	t III   Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	OLBRICH BOTANICAL GARDENS ENRICHES LIFE BY NOURISHING AND SHARING THE
	BEAUTY OF GARDENS, THE JOY OF GARDENING, THE KNOWLEDGE OF PLANTS, AND
	THE DIVERSITY OF OUR WORLD. OLBRICH BOTANICAL GARDENS IS DEDICATED TO
	THE CREATION, CONSERVATION, AND INTERPRETATION OF GARDENS AND PLANT
2	Did the organization undertake any significant program services during the year which were not listed on the
_	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 367,325 · including grants of \$ ) (Revenue \$ 531,649 · )
-14	SPECIAL EVENTS OLBRICH OFFERS A NUMBER OF FREE AND LOW-COST EVENTS TO
	MEMBERS AND THE GENERAL PUBLIC. SPECIAL EVENTS AT OLBRICH BOTANICAL
	GARDENS ARE GENERALLY MISSION-RELATED, ARE TRADITIONAL ACTIVITIES HELD
	WITHIN THE GARDENS, PROVIDE EDUCATIONAL OPPORTUNITIES FOR FAMILIES OR
	PURE ENJOYMENT WITHIN THE GARDENS FOR ALL AUDIENCES. BLOOMING
	BUTTERFLIES IS A SIGNATURE SUMMER-TIME EVENT THAT ATTRACTS FAMILIES AND
	PROVIDES EDUCATIONAL INFORMATION AND INCLUDES VISITS TO ALL THE
	GARDENS. THE SIGNATURE HOLIDAY EVENT, HOLIDAY EXPRESS, SHOWCASES MODEL
	TRAINS IN A MINIATURE GARDEN SETTING WITH HOLIDAY THEMES. OLBRICH'S
	CONCERT SERIES PROVIDES MUSICAL ENTERTAINMENT WITH THE GARDEN SETTING -
	A TRADITIONAL GARDEN ACTIVITY. IN 2016 OBS CONTINUED AN EVENT THAT WAS
	UNVEILED IN 2015- GLEAM: ART IN A NEW LIGHT, WHICH SHOWCASES LIGHTED
4b	(Code: ) (Expenses \$ 358,264 • including grants of \$ ) (Revenue \$ 83,222 • )
	EDUCATION PROGRAMS: OLBRICH BOTANICAL GARDENS PROVIDES HUNDREDS OF
	DIVERSE CLASSES AND WORKSHOPS FOR FAMILIES, ADULTS, AND YOUTH EACH YEAR
	AND ITS EDUCATION PROGRAMS ENCOMPASS MANY OTHER EXPERIENCES. OLBRICH
	EDUCATION REACHES TEACHERS, ADULT GROUPS, SCHOOLS, SCOUT GROUPS, AND
	OTHER K-12 COMMUNITY YOUTH ORGANIZATIONS. OLBRICH'S ECO-FRIENDLY TRAM
	PROVIDES INTERPRETIVE AND TRANSPORTATION SERVICES IN THE OUTDOOR
	GARDENS - ESPECIALLY FOR THOSE WHO NEED ASSISTANCE TO MOVE AROUND THE
	GARDENS. IN ADDITION DOCENT-LED TOURS OF THE GARDENS ARE CONDUCTED
	ANNUALLY AND REACH MORE THAN 1000 ADULT AND FAMILY VISITORS.
4c	(Code:) (Expenses \$
	GARDEN AND CONSERVATORY MAINTENANCE AND ENHANCEMENT: OLBRICH BOTANICAL
	SOCIETY ASSISTS THE CITY OF MADISON PARKS DIVISION TO MAINTAIN AND
	ENHANCE OLBRICH'S OUTDOOR GARDENS AND BOLZ CONSERVATORY. DURING 2017,
	\$1,211,454 WAS TRANSFERRED TO OLBRICH BOTANICAL SOCIETY FOUNDATION,
	WHICH IS INCLUDED IN THE EXPENESES FOR THIS PROGRAM.
	Other was a service of (December in Schodule O.)
4d	Other program services (Describe in Schedule O.) (Expenses \$ 223,888 • including grants of \$ ) (Revenue \$ 29,885 • )
10	(Expenses \$ 223,888 • including grants of \$ ) (Revenue \$ 29,885 •)  Total program service expenses ▶ 1,301,011 •
<u>4e</u>	Form 990 (2018)
00000	SEE SCHEDULE O FOR CONTINUATION(S)

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Pa	rt IV Checklist of Required Schedules			
		p	Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		Х
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	146		x

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I

18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines
1c and 8a? If "Yes," complete Schedule G, Part II

19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

19 complete Schedule G, Part III

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

20a X

20b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States?

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or

domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

b Was the organization included in consolidated, independent audited financial statements for the tax year?

832003 12-31-18

Form **990** (2018)

Х

X

X

Χ

X

12a

12b

13

14a

14b

15

16

Х

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***************************************	i '		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on	Ī	165	INO
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	<u></u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		ļ
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		<u> </u>
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		├
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			X
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u> </u>
a	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Colorado do L. Dond I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	230		1
20	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			7,7
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			х
00	Schedule N, Part II	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	- 33		
34	Part V, line 1	34	Х	ĺ
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X	
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			ĺ
	Note. All Form 990 filers are required to complete Schedule O	38	X	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V			
		16010000000011	Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 20			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		х	
82200	(gambling) winnings to prize winners?	1c Form	990 (	2010
~~~UU4	. 16 01 10	1 01111		-U1U

5500,000,000			Т	Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
		50			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2	b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	196-33			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3	a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	. 3	b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a				
-	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	. 4	a		X
b	If "Yes," enter the name of the foreign country: ▶	_			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	. 5	a		_X_
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	. 5	c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit				
	any contributions that were not tax deductible as charitable contributions?	. 6	a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts				
	were not tax deductible?	. 61	b	21.20.22.54	NO SERVICE
7	Organizations that may receive deductible contributions under section 170(c).			77	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payo		_	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	. 71	b	X	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	1_		l	v
	to file Form 8282?	. 70	c	Westerla	X
	If "Yes," indicate the number of Forms 8282 filed during the year				Х
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		-		$\frac{X}{X}$
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	. —	_		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C		-		
h 8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the				
0	sponsoring organization have excess business holdings at any time during the year?	8	2		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the sponsoring organization make any taxable distributions under section 4966?	98	a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?				
10	Section 501(c)(7) organizations. Enter:				
а	Initiation fees and capital contributions included on Part VIII, line 12				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b				
11	Section 501(c)(12) organizations. Enter:				
а	Gross income from members or shareholders				
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12	2a	ections des	studiot services
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	4			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?	. 13	3a		Consessably
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the				
	organization is licensed to issue qualified health plans	$\dashv$			
	Enter the amount of reserves on hand	+			X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	. 14	- Q		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	-   4	_		Х
	excess parachute payment(s) during the year?	. 18	اد		
16	If "Yes," see instructions and file Form 4720, Schedule N.  Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16	6		X
10	If "Yes," complete Form 4720, Schedule O.	·			
	1 100, Complete Form Tradi, Comodulo C.	Fc	orm !	990 (	(2018)

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI						X
Sec	tion A. Governing Body and Management						
			_	_		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		20			
	If there are material differences in voting rights among members of the governing body, or if the governing						
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.						
b	Enter the number of voting members included in line 1a, above, who are independent	1b		19			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationsh		any other				
	officer, director, trustee, or key employee?				2	C988 030 030	Х
3	Did the organization delegate control over management duties customarily performed by or under the			···· }			
0	of officers, directors, or trustees, or key employees to a management company or other person?				3	Х	
А	Did the organization make any significant changes to a management company or other persons			ľ	4		X
4	Did the organization make any significant changes to its governing documents since the phoritoning bid the organization become aware during the year of a significant diversion of the organization's as			г	5		X
5				·····	6		X
6	Did the organization have members or stockholders?				0		
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a			l	**7 _		X
	more members of the governing body?		.1.1		7a		
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,						v
	persons other than the governing body?				7b	tessasion-	<u>X</u>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			I		77	
	The governing body?				8a	X	
b	Each committee with authority to act on behalf of the governing body?				8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read	ached a	at the				
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9		<u>X</u>
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal R	Revenue	e Code.)				
				-		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			[	10a		_X_
b	If "Yes," did the organization have written policies and procedures governing the activities of such c	hapter	s, affiliates,				
	and branches to ensure their operations are consistent with the organization's exempt purposes?			[	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing boo	dy befo	re filing the forr	n? [	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13				12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	e to con	flicts?		12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y						
	in Schedule O how this was done				12c	Х	
13	Did the organization have a written whistleblower policy?			Г	13	Х	
14	Did the organization have a written document retention and destruction policy?			Г	14	Х	
15	Did the process for determining compensation of the following persons include a review and approv			····			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		аоронаон				
а					15a	instruying.	Х
				·····	15b		X
D	Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			·····			
160	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ment w	ith a				
10a					16a		Х
	taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate the organization of the or			····· ⊦	ioa		
D	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate the organization the organization to evaluate the organization the organizati						
					16h		
C	exempt status with respect to such arrangements?			<u> </u>	16b		
	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed WI	000	T/011- 501	(-) (C)			LI-
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and	na 990	- I (Section 501	(0)(3)s	oniy)	avalla	ibie
	for public inspection. Indicate how you made these available. Check all that apply.		1.1-6				
	Own website Another's website X Upon request Other (explain						
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, co	onflict c	t interest policy	, and	finan	cial	
	statements available to the public during the tax year.						
20	State the name, address, and telephone number of the person who possesses the organization's bo	ooks ar	nd records ➤ _				
	ROBERTA SLADKY - 608-246-4586						
	3330 ATWOOD AVENUE, MADISON, WI 53704						

832006 12-31-18

14511105 758566 1588200

Form	aan	(2018)	

OLBRICH BOTANICAL SOCIETY, INC

39-1357247

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors** 

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

  • List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organiz	(B)	Π		((	C)			(D)	(E)	(F)
Name and Title	Average	(de	not c	Pos	ition	) than	ono	Reportable	Reportable	Estimated
	hours per	box	, unie	ss pe	rson	is bot	h an	compensation	compensation	amount of
	week		icer an	lo a o	recio	or/trus	iee)	from	from related	other
	(list any hours for	irecto						the organization	organizations (W-2/1099-MISC)	compensation from the
	related	0 10 8	stee			ısatec		(W-2/1099-MISC)	(***2/1099-101130)	organization
	organizations	Individual trustee or director	Institutional trustee		ayee	Highest compensated employee		(** 2. *********************************		and related
	below	vidual	tution	ie.	Key employee	loyee	Je .			organizations
	line)	Indi	Inst	Officer	Key	High	Former			MARK
(1) WILLIAM WHITE	1.00	<u>ا</u> ا		l						
PRESIDENT		X		X				0.	0.	0
(2) JULIE RUPERT	1.00	۱								
VICE PRESIDENT	1 00	X		X				0.	0.	0
(3) KEVIN HESS	1.00	١.,		77						0
PAST PRESIDENT	1 00	X		X		_		0.	0.	0
(4) MARY PHILLIPS	1.00	X		х				0.	0.	0
TREASURER (5) RICHARD WAGNER	1.00	1		Δ		-		0.	U •	U
SECRETARY	1.00	x		Х				0.	0.	0
(6) ALNISA ALLGOOD	1.00	1		27		_		0.	0.	U
DIRECTOR	1.00	X						0.	0.	0
(7) RENEE BOYCE	1.00	122	H					•		
DIRECTOR		x						0.	o.	0
(8) PHILLIP BRADBURY	1.00	<del>                                     </del>							-	
DIRECTOR		X						0.	0.	0
(9) DAN LAUFFER	1.00	<u> </u>								
DIRECTOR	***************************************	Х						0.	0.	0
(10) SUSAN DERSE PHILLIPS	1.00									
DIRECTOR		Х						0.	0.	0
(11) TIM SHERRY	1.00									
DIRECTOR		X						0.	0.	0
(12) MICHELLE TASCHEK	1.00								_	_
DIRECTOR		Х						0.	0.	0 .
(13) ERIK LINCOLN	1.00									
DIRECTOR	1 00	X						0.	0.	0.
(14) BETTY CHEWNING	1.00									0
DIRECTOR/ EX OFFICIO	1 00	Х						0.	0.	0 .
(15) ERIC KNEPP	1.00	٦,							ا ۾ ا	^
DIRECTOR/ EX OFFICIO	1.00	Х	$\vdash$			<u> </u>		0.	0.	0 .
(16) BRAD HINKSFUSS DIRECTOR/ EX OFFICIO	1.00	Х				,		0.	0.	0 .
(17) ROBERTA SLADKY	40.00	^	$\vdash$					U •	0.	0.
EXECUTIVE DIRECTOR	40.00	Х		х				96,566.	0.	13,483
EVECOTIAE DIVECTOR		$\Gamma_{\nabla}$		77				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	V •	10,400

832007 12-31-18

Form 990 (2018)

Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, and	d Hi	ghe	st C	Compensated Employe	es (continued)				
(A)	(B)			(0	C)			(D)	(E)			(F)	
Name and title	Average	(do		Pos heck		than	one	Reportable	Reportable			timate	
	hours per week					is bot or/trus		compensation from	compensatio from related			nount o other	of
	(list any	to	Π					the	organization			pensa	tion
	hours for	r direc				D.		organization	(W-2/1099-MIS			om the	
	related	stee o	rustee		l	ensat		(W-2/1099-MISC)			_	anizati	
	organizations below	nal tru	onal t		ployee	ee com						d relat anizatio	
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				orga	anaan	פו וע
(18) NANCY RAGLAND	1.00	一	=	0	~	王屯	ш.						
DIRECTOR/ EX OFFICIO		X						0.		0.			0.
(19) ANGELA JENKINS	1.00	<u> </u>											
DIRECTOR/ EX OFFICIO		Х						0.		0.			0.
(20) LAUREL NEVERDAHL	1.00												
DIRECTOR/ EX OFFICIO		Х						0.		0.			0.
						Π							
												***************************************	
		_				<u> </u>							
		<u> </u>	-			<u> </u>					,		
		┢			-	├-							
		1											
		_			┢─	$\vdash$							
		1											
1b Sub-total		1	l		l		<b>&gt;</b>	96,566.		0.	1	3,4	83.
c Total from continuation sheets to Part VI								0.		0.			0.
d Total (add lines 1b and 1c)								96,566.		0.	1	3,4	83.
2 Total number of individuals (including but n	ot limited to th	ose	liste	ed al	bov	e) wł	no re	eceived more than \$100	,000 of reportab	le			_
compensation from the organization			21-510-co										O
											Section Section	Yes	No
3 Did the organization list any former officer,													v
line 1a? If "Yes," complete Schedule J for s											3	HO (CAR)	X
4 For any individual listed on line 1a, is the su									the organization				Х
and related organizations greater than \$150									idual for continos		4		25
5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com											5	х	
Section B. Independent Contractors	piete ochedur	001	0/ 30	2011	perc	3011						***************************************	
Complete this table for your five highest co	mpensated in	depe	ende	ent c	ont	racto	ors t	that received more than	\$100,000 of com	npens	ation t	from	
the organization. Report compensation for													
(A)								(B)			(0		
Name and business	address	N	INC	3				Description of s	services	C	ompe	nsatio	n
							_				· · · · · · · · · · · · · · · · · · ·		
							-						
2 Total number of independent contractors (i	ncluding but r	not li	mite	d to	tho	se li	stec	d above) who received n	nore than				
\$100,000 of compensation from the organi						0							

Form **990** (2018)

Pa	rt VI							[]
		Check if Schedule O con	tains a response	or note to any lir	ne in this Part VIII (A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
nts nts	1 a	Federated campaigns	1a		980			
ara our	b	Membership dues	1b	384,479.				
s, C	c	Fundraising events	1c	43,430.				
Gift lar		Related organizations	1 1	225,539.				
is,	е	Government grants (contribut	tions) 1e					
tion S	f	All other contributions, gifts, gran	its, and					
ibu		similar amounts not included abo	ve <b>1f</b>	542,130.				
Contributions, Gifts, Grants and Other Similar Amounts		Noncash contributions included in lines		25,198.				
<u>2</u> <u>p</u>	h	Total. Add lines 1a-1f		The second secon	1,195,578.			
				Business Code		F01 C40		
<u>e</u>		ANNUAL EVENTS		900099	531,649.	531,649.		
erv	b	EDUCATION		611600	83,222.	83,222.		
n S	C							
grai Re	d	No. of the Control of						
Program Service Revenue	е							
		All other program service reve			614,871.			
Makeronomone	3	Total. Add lines 2a-2f			014,071		nika bili 1940 se nape sabahan da basa bili salah sabahar	102500000000000000000000000000000000000
	3	other similar amounts)			69,143.			69,143.
	4	Income from investment of ta						,
	5	Royalties		·				
	Ů	noyanoo	(i) Real	(ii) Personal				
	6 a	Gross rents	1					
		Less: rental expenses						
		: Rental income or (loss)						
	d	Net rental income or (loss)						
	7 a	Gross amount from sales of	(i) Securities	(ii) Other				
		assets other than inventory	347,165.					
	b	Less: cost or other basis	0.1.0 = 6.					
		and sales expenses Gain or (loss)	313,567.					
					22 500			33,598.
		Net gain or (loss)		Г	33,598.			33,390.
enne	8 a	Gross income from fundraisin including \$43,4						
Seve		contributions reported on line						
Other Rev		Part IV, line 18	a					de salar mare constitui
Ę.		Less: direct expenses		40,375.	4 070			4 070
	i e	: Net income or (loss) from fund		<b>&gt;</b>	4,872.			4,872.
	9 a	Gross income from gaming a						
		Part IV, line 19						
		Less: direct expenses						
		Net income or (loss) from gan		<b>&gt;</b>				
	10 a	Gross sales of inventory, less		415,540.				950 to 100 to
	h	and allowances  Less: cost of goods sold		389,841.	300			
		Net income or (loss) from sale			25,699.	25,699.		
		Miscellaneous Revenu		Business Code				
	11 a	MATCO DESTRICTE	RELATE	900099	4,186.	4,186.		And the second second section of the second
	b				-			
	c							
	d	All other revenue						
	e	Total. Add lines 11a-11d		<b>▶</b>	4,186.			108 510
	12	Total revenue. See instructions		<b>&gt;</b>	1,947,947.	644,756.	0.	107,613.

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Form 990 (2018)

OLBRICH BOTANICAL SOCIETY, INC

39-1357247 Page 10

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respons	se or note to any line in  (A)	this Part IX(B)	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign			en e	
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				·
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	871,678.	685,838.	22,762.	163,078
7	Other salaries and wages	0/1,0/0.	003,030.	22,702.	103,070
8	Pension plan accruals and contributions (include				
_	section 401(k) and 403(b) employer contributions)	159,516.	134,007.	12,105.	13 404
9	Other employee benefits	62,564.	47,219.	2,318.	13,404 13,027
0	Payroll taxes	02,304.	41,417	2,510.	13,027
1	Fees for services (non-employees):				
a	Management				
b	Legal	32,679.		32,679.	
	Accounting	32,013.		32,073.	
	LobbyingProfessional fundraising services. See Part IV, line 17				
e	Investment management fees	4,124.	advittant frankriver er eneme som er en til 1860 til frankliken	4,124.	
f	Other. (If line 11g amount exceeds 10% of line 25,			-,	
g	column (A) amount, list line 11g expenses on Sch 0.)				
	Advertising and promotion	104,055.	89,276.		14,779
12 13		127,700.	46,347.	39,537.	41,816
4	Office expenses Information technology			, , , , , , , , , , , , , , , , , , , ,	
15	Royalties				
16	Occupancy				
17	Travel	2,557.	2,557.		Jacobs Wennesday Britan
8	Payments of travel or entertainment expenses	,	,		
O	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings	49,229.	49,154.	75.	
9	Interest				
1	Payments to affiliates				
2	Depreciation, depletion, and amortization				
23	Insurance	2,529.		2,529.	
24	Other expenses. Itemize expenses not covered				
•	above. (List miscellaneous expenses in line 24e. If line				
	24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	SPECIAL EVENT EXPENSES	176,996.	176,996.		
b	MISCELLANEOUS EXPENSES	53,114.	40,926.	63.	12,125
С	OTHER HORTICULTUE EXPEN	28,691.	28,691.		
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,675,432.	1,301,011.	116,192.	258,229
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

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Form 990 (2018)

Part X | Balance Sheet

OLBRICH BOTANICAL SOCIETY, INC

39-1357247 Page 11

Part X	Balance Sheet				
	Check if Schedule O contains a response or no	te to any line in this Part X			
		,	<b>(A)</b> Beginning of year		<b>(B)</b> End of year
1	Cash - non-interest-bearing		392,631.	1	335,321
2			3,295,925.	2	4,442,729
3			1,162,846.	3	247,285
4			23,617.	4	14,855
5					
	trustees, key employees, and highest compens				
				5	
6					
	section 4958(f)(1)), persons described in section				
ŀ	employers and sponsoring organizations of sec				
s	employees' beneficiary organizations (see instr			6	
Assets				7	
8 8			106,243.	8	130,345
1	9 Prepaid expenses and deferred charges		17,608.	9	25,503
i	a Land, buildings, and equipment: cost or other				
ŀ	basis. Complete Part VI of Schedule D	10a			
	b Less: accumulated depreciation			10c	
.11	Investments - publicly traded securities	836,566.	11	781,704	
12		91,748.	12	101,004	
13			13		
14			14	And the second s	
15		9,810.	15	13,436	
16		5,936,994.	16	6,092,182	
17	Accounts payable and accrued expenses		108,957.	17	95,142
18			18		
19			1,588.	19	7,911
20				20	
21	Escrow or custodial account liability. Complete			21	
ဖ္က 22	Loans and other payables to current and forme	r officers, directors, trustees,			
≝	key employees, highest compensated employe	es, and disqualified persons.			
Liabilities 8	Complete Part II of Schedule L			22	
⊐   <sub>23</sub>	Secured mortgages and notes payable to unre	ated third parties		23	
24	Unsecured notes and loans payable to unrelate	ed third parties		24	
25	Other liabilities (including federal income tax, pa	ayables to related third			
	parties, and other liabilities not included on line	s 17-24). Complete Part X of			
	Schedule D			25	400 050
26			110,545.	26	103,053
	Organizations that follow SFAS 117 (ASC 95	8), check here ▶			
S S	complete lines 27 through 29, and lines 33 a		0 005 554		0 004 440
E 27	Unrestricted net assets	2,095,551.	27	2,084,449	
g 28	• •	3,730,898.	28	3,904,680	
일 29				29	
로	Organizations that do not follow SFAS 117 (A				
ğ	and complete lines 30 through 34.				
ğ   30	·			30	
ğ   31	-			31	
Net Assets or Fund Balances 2 2 8 8 2 2 8 2 2 8 2 2 9 9 9 9 9 9 9 9	•		E 006 440	32	E 000 100
_   33			5,826,449.	33	5,989,129
34	Total liabilities and net assets/fund balances		5,936,994.	34	6,092,182

Form **990** (2018)

Form	990 (2018) OLBRICH BOTANICAL SOCIETY, INC	39-13	57247	Pa	ge <b>12</b>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	_1	1,94		
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,67		
3	Revenue less expenses. Subtract line 2 from line 1	3			15.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	5,82		
5	Net unrealized gains (losses) on investments	5	-10	9,8	35.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	5,98	9,1	<u> 29.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule				77
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	eadan izraali	X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	l on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis			37	
b	Were the organization's financial statements audited by an independent accountant?		2b	X	4600000000
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	Separate basis  X Consolidated basis  Both consolidated and separate basis	***			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the			х	
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Λ	V25863255
	If the organization changed either its oversight process or selection process during the tax year, explain in Scho				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir	ngie Audit			x
	Act and OMB Circular A-133?		3a		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ				
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits			000	(2019)

#### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization OLBRICH ROMANICAL COCTEMV Employer identification number

-				ICAL SOCIETY				39-135/24/
Pa	art I	Reason for Public	Charity Status	(All organizations must o	complete t	his part.) S	See instructions.	
The	organ	nization is not a private foun						
1		A church, convention of c				-	•	
2		A school described in sec					( ' )(-')(')•	
	H						****	
3	$\vdash$	A hospital or a cooperative						
4		A medical research organi	zation operated in co	onjunction with a hospita	al describe	ed in <b>secti</b>	on 170(b)(1)(A)(iii). Er	nter the hospital's name,
		city, and state:						
5		An organization operated	for the benefit of a c	ollege or university own	ed or opera	ated by a o	governmental unit des	scribed in
		section 170(b)(1)(A)(iv).	Complete Part II.)					
6		A federal, state, or local go	vernment or govern	mental unit described in	section 1	70(b)(1)(A	.)(v).	
7	X	An organization that norma						eral public described in
		section 170(b)(1)(A)(vi). (0					a anic or iron and gon	oral pasie accorded in
8		A community trust describ		V1VAVvi) (Complete Ba	r <del>t</del> 11 \			
	$\Box$					,		. 11
9		An agricultural research or						
		or university or a non-land-	grant college of agric	culture (see instructions)	). Enter the	e name, cit	ty, and state of the co	ollege or
		university:						
10		An organization that norma						
		activities related to its exer	mpt functions - subje	ect to certain exceptions	, and (2) n	o more tha	an 33 1/3% of its sup	port from gross investment
		income and unrelated business	iness taxable income	e (less section 511 tax) f	rom busine	esses acq	uired by the organizat	ion after June 30, 1975.
		See section 509(a)(2). (Co						
11		An organization organized	and operated exclus	sively to test for public s	afetv. See	section 5	09(a)(4).	
12		An organization organized						the nurnoses of one or
		more publicly supported o					-	
								s). Check the box in
_		lines 12a through 12d that						
а	L	Type I. A supporting org						
		the supported organizati			a majority	of the dire	ctors or trustees of the	ne supporting
		organization. <b>You must</b> o						
b		Type II. A supporting org	janization supervised	d or controlled in connec	ction with i	ts support	ed organization(s), by	having
		control or management of	of the supporting org	anization vested in the s	same pers	ons that c	ontrol or manage the	supported
		organization(s). You mus	st complete Part IV,	Sections A and C.				
С		Type III functionally inte	egrated. A supportin	g organization operated	in connec	tion with.	and functionally inted	rated with.
		its supported organization						,
d		Type III non-functionall		•			•	vanization(e)
ŭ	-	that is not functionally in						
								entiveness
		requirement (see instruct	•	•		-		
е	L	Check this box if the orga					a Type I, Type II, Type	)
		functionally integrated, o		onally integrated support	ing organi	zation.		
		r the number of supported		•••••				
g		ide the following information			1 7 1 1 1 1			
	(i	Name of supported	(ii) EIN	(iii) Type of organization (described on lines 1-10	(iv) Is the orga in your govern	inization listed ing document?	(v) Amount of moneta	·   · · ·
		organization		above (see instructions))	Yes	No	support (see instruction	ns) support (see instructions)
						l		
		N. 1995 Co.			ļ			
Tota								

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Schedule A (Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC 39-13572

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support							
_	endar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total	
	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")	961,291.	1533216.	5461021.	1551040.	1195578.	10702146.	
2	Tax revenues levied for the organ-	Second						
_	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
Ŭ	furnished by a governmental unit to							
	the organization without charge							
4		961,291.	1533216.	5461021.	1551040.	1195578.	10702146.	
5	The portion of total contributions	, , , , , ,						
J	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	1	40.0					2928832.	
6	Public support. Subtract line 5 from line 4.						7773314.	
	ction B. Total Support	Management of the contract of						
	endar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total	
	Amounts from line 4	961,291.	1533216.	5461021.	1551040.	1195578.	10702146.	
8	Gross income from interest.							
Ī	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources	9,176.	14,861.	17,470.	32,742.	69,143.	143,392.	
9		-						
Ū	activities, whether or not the							
	business is regularly carried on	5,034.	13,580.	15,536.	16,559.	4,872.	55,581.	
10	Other income. Do not include gain							
	or loss from the sale of capital						·	
	assets (Explain in Part VI.)							
11	Total support. Add lines 7 through 10						10901119.	
12		etc. (see instruction	ons)			12 4	,577,641.	
13	First five years. If the Form 990 is for					n 501(c)(3)		
	organization, check this box and stor	here					<b>&gt;</b>	
Se	ction C. Computation of Publ	ic Support Pe	rcentage					
14	Public support percentage for 2018 (	ine 6, column (f) d	ivided by line 11, o	column (f))		14	71.31 %	
	Public support percentage from 2017					15	71.05 %	
16	a 33 1/3% support test - 2018. If the o	organization did no	t check the box o	n line 13, and line	14 is 33 1/3% or n	nore, check this b	ox and	
	stop here. The organization qualifies as a publicly supported organization							
١	33 1/3% support test - 2017. If the o	organization did no	t check a box on l	ine 13 or 16a, and	line 15 is 33 1/3%	or more, check t	his box	
	and stop here. The organization qualifies as a publicly supported organization							
17	a 10% -facts-and-circumstances tes	<b>t - 2018.</b> If the org	anization did not d	check a box on line	e 13, 16a, or 16b, a	and line 14 is 10%	or more,	
	and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization							
	meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization							
ı	10% -facts-and-circumstances tes	<b>t - 2017.</b> If the org	anization did not d	check a box on line	e 13, 16a, 16b, or	17a, and line 15 is	10% or	
	more, and if the organization meets the	ne "facts-and-circu	mstances" test, cl	heck this box and	<b>stop here.</b> Explair	n in Part VI how the	e	
	organization meets the "facts-and-circ	cumstances" test.	The organization of	qualifies as a publi	cly supported orga	anization	▶∐	
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17t	o, check this box a	and see instructior	ns ▶	
					Sche	edule A (Form 990	or 990- <b>EZ</b> ) 2018	

Schedule A (Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC Part III | Support Schedule for Organizations Described in Section 509(a)(2)

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(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	c.c., picace som					
	endar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
	Gifts, grants, contributions, and						
·	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,			A			
-	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
2	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
4	ization's benefit and either paid to						
							-
_	or expended on its behalf  The value of services or facilities						
5							
	furnished by a governmental unit to the organization without charge						
_							
	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons Amounts included on lines 2 and 3 received				<b>1</b>		
ī	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year					1	
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						<u> </u>
	ction B. Total Support	(1)0044	(h) 0015	(c) 2016	(d) 2017	(e) 2018	(f) Total
	endar year (or fiscal year beginning in)	(a) 2014	<b>(b)</b> 2015	(6) 2010	(u) 2017	(e) 2010	(i) Total
	Amounts from line 6a Gross income from interest,						
108	dividends, payments received on						
	securities loans, rents, royalties,			,			
	and income from similar sources						
ı	Unrelated business taxable income						
•	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)				<u> </u>	504( )(0)	<u> </u>
14	First five years. If the Form 990 is for						
	check this box and stop here	:- C 1 D-					
	ction C. Computation of Publ			. (0)		145	0/
	Public support percentage for 2018 (					15	<u>%</u>
	Public support percentage from 2017					16	<u>%</u>
	ction D. Computation of Inve					17	0/
	Investment income percentage for 20					17	<u>%</u>
18	Investment income percentage from	2017 Schedule A,	Part III, line 17			18	%
19	a 33 1/3% support tests - 2018. If the						I/ IS NOT
	more than 33 1/3%, check this box a						
	b $33$ 1/3% support tests - 2017. If the						
	line 18 is not more than 33 1/3%, che	eck this box and <b>s</b> t	top here. The orga	inization qualifies	as a publicly supp	orted organization	
20	20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions						

Voc No

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section	A.	All	Supporting	<b>Organizations</b>

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2	100	
3a		
3b 3c		
4a		
4b		
4c		
5a 5b		
5c		
6		
8		
9a 9b		
9c		
10a		
10b 990 or 9		

Sche	edule A (Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC 39-1	35724	7 Pa	age <b>5</b>
	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations		,	
		-	Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		<u> </u>
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1 1		L
Sec	tion D. All Type III Supporting Organizations		,	,
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1_1_		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		L
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction	ıs).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in	nstructions		
2	Activities Test. Answer (a) and (b) below.	Face de production de la constant de	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a	1855000000	0.000.000.000
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b	Seguitor View	
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а				
	trustees of each of the supported organizations? Provide details in Part VI.	3a	10000000000	2020000000
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		<u></u>

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Schedule A (Form 990 or 990-EZ) 2018

Schedule A (Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIA	ETY,	INC	39-1357247 Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Orga	anizations	
1 Check here if the organization satisfied the Integral Part Test as a qualifyi			n Part VI.) <b>See instructions.</b> Al
other Type III non-functionally integrated supporting organizations must o			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see		/	
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in <b>Part VI</b> ):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions)	4		·
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		·
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions)	6		
7 Check here if the current year is the organization's first as a non-functional	ally integr	ated Type III supporting o	rganization (see
instructions).			

Schedule A (Form 990 or 990-EZ) 2018

Schedule A (Form 990 or 990 EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC 39-1357247 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) **Current Year** Section D - Distributions Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets Qualified set-aside amounts (prior IRS approval required) Other distributions (describe in Part VI). See instructions. Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. Distributable amount for 2018 from Section C, line 6 Line 8 amount divided by line 9 amount Underdistributions Distributable Section E - Distribution Allocations (see instructions) **Excess Distributions** Amount for 2018 Pre-2018 1 Distributable amount for 2018 from Section C, line 6 Underdistributions, if any, for years prior to 2018 (reasonable cause required- explain in Part VI). See instructions. Excess distributions carryover, if any, to 2018 a From 2013 **b** From 2014 c From 2015 d From 2016 e From 2017 f Total of lines 3a through e g Applied to underdistributions of prior years h Applied to 2018 distributable amount Carryover from 2013 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f. Distributions for 2018 from Section D, a Applied to underdistributions of prior years b Applied to 2018 distributable amount c Remainder. Subtract lines 4a and 4b from 4. Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2019. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017

Schedule A (Form 990 or 990-EZ) 2018

e Excess from 2018

Schedule A	(Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC	39-135/24/ Page 8
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any addition	17b; Part III, line 12; and 2; Part IV, Section C, Section B, line 1e; Part V, al information.
	(See instructions.)	
Name and Address of the Address of t		
***************************************		
Part 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		
		And the second s

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

OLBRICH BOTANICAL SOCIETY, INC

Employer identification number

39-1357247

Organizati	Organization type (check one):						
Filers of:		Section:					
Form 990 o	or 990-EZ	$\boxed{X}$ 501(c)( $^3$ ) (enter number) organization					
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
		527 political organization					
Form 990-F	PF	501(c)(3) exempt private foundation					
		4947(a)(1) nonexempt charitable trust treated as a private foundation					
		501(c)(3) taxable private foundation					
Check if you	our organization is a section 501(c)(	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General R	ule						
		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Ru	ıles						
se aı	For an organization described in section 501(c)(3) filing Form 990 or 990 EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990 EZ, line 1. Complete Parts I and II.						
ye p	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.						
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \ \bigcup \\$							
but it mus	t answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to he filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					

Name of organization

Employer identification number

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OTRKICH	BOTANICAL	POCTETT'	TIME

39-1357247

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$498,856.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$83,050.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	·	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

#### OLBRICH BOTANICAL SOCIETY, INC

39-1357247

Part II	Noncash Property (see instructions). Use duplicate copies of Property	art II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Employer identification number Name of organization 39-1357247 OLBRICH BOTANICAL SOCIETY, Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. (d) Description of how gift is held from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (d) Description of how gift is held from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. (d) Description of how gift is held from Part I (b) Purpose of gift (c) Use of gift (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (c) Use of gift (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

Employer identification number

1 101111	OLBRICH BOTANICAL SOCIETY, INC	39-1357247
Par		Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line 6.	
	(a) Donor advised funds	(b) Funds and other accounts
4	Total number at and of year	
1	Total number at end of year	
2		
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	unds
5	Did the organization inform all donors and donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in donor advisors in writing that the assets field in the asset in the	Yes No
	are the organization's property, subject to the organization's exclusive legal control?	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be use	forring
	for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose con	
	impermissible private benefit?	
Par		TV, III e 7.
1	Purpose(s) of conservation easements held by the organization (check all that apply).	Illustration to be described as a
	Preservation of land for public use (e.g., recreation or education)	
	Protection of natural habitat Preservation of a certified	historic structure
	Preservation of open space	, , , , , , , , , , , , , , , , , , ,
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a	conservation easement on the last
	day of the tax year.	Held at the End of the Tax Year
а	Total number of conservation easements	
b	Total acreage restricted by conservation easements	
С	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure	
	listed in the National Register	2d
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization	ganization during the tax
	year <b>&gt;</b>	
4	Number of states where property subject to conservation easement is located	
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conserv	ation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation	easements during the year
	<b>▶</b> \$	*
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)	4)(B)(i)
Ü	and section 170(h)(4)(B)(ii)?	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and expense sta	tement, and balance sheet, and
9	include, if applicable, the text of the footnote to the organization's financial statements that describes the	organization's accounting for
	conservation easements.	
Pa	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Other	er Similar Assets.
I a	Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement	t and balance sheet works of art.
ia	historical treasures, or other similar assets held for public exhibition, education, or research in furtherance	of public service, provide, in Part XIII,
		от разлючения, ристина, история,
	the text of the footnote to its financial statements that describes these items.  If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and	d balance sheet works of art historical
b	If the organization elected, as permitted under SFAS 110 (ASC 950), to report in its revenue statement and	service provide the following amounts
	treasures, or other similar assets held for public exhibition, education, or research in furtherance of public	service, provide the following amounts
	relating to these items:	•
	(i) Revenue included on Form 990, Part VIII, line 1	
	(ii) Assets included in Form 990, Part X	•
2	If the organization received or held works of art, historical treasures, or other similar assets for financial ga	ain, provide
	the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	
а		
b	Assets included in Form 990, Part X	> \$
LHA	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule D (Form 990) 2018

Sche	dule D (Form 990) 2018 OLBRICH	BOTANICAL	SOCIETY,	INC			57247	
Par	t III   Organizations Maintaining Co	ollections of Ar	t, Historical T	reasures, or	Other S	Similar Asse	<b>ts</b> (continue	ed)
3	Using the organization's acquisition, accessic	n, and other records	s, check any of th	e following that a	re a signi	ficant use of its	collection i	tems
	(check all that apply):							
а	Public exhibition	d	Loan or ex	change program:	S			
b	Scholarly research	е	Other					
С	Preservation for future generations							
4	Provide a description of the organization's co						t XIII.	
5	During the year, did the organization solicit or						٦	
<del>ÇO, LONDONO</del>	to be sold to raise funds rather than to be ma	intained as part of th	ne organization's	collection?			Yes	U No
Par	t IV Escrow and Custodial Arrang		te if the organizat	on answered "Ye	es" on Fo	rm 990, Part IV,	line 9, or	
	reported an amount on Form 990, Part							
1a	Is the organization an agent, trustee, custodia					1	7 ٧	☐ No
	on Form 990, Part X?						<b>∐</b> Yes	140
b	If "Yes," explain the arrangement in Part XIII a	and complete the fol	lowing table:				Amount	
						4.	Amount	
	Beginning balance					1c   1d		
	Additions during the year					1e		
	Distributions during the year					1f		
f	Ending balance	000 Dort V line	Od for occrow or	oustodial accoun	lahility?		Yes	□ No
	If "Yes," explain the arrangement in Part XIII.							
Par		the organization and	planation has bee	Form 990 Part IV	/. line 10.			
Fai	Endowment runds: complete in	(a) Current year	(b) Prior year	(c) Two years b		Three years back	(e) Four y	ears back
4.0	Beginning of year balance	3,985,846.	3,592,707			3,774,445.		98,860.
	Contributions 47,000. 14,500. 15,000.							21,453.
	Net investment earnings, gains, and losses	-374,859.	389.	-85,325.	2	39,526.		
	l l	225,539.	040.	200,188.	1	84,896.		
	Grants or scholarships Other expenditures for facilities	225,539. 223,354. 216,040.						
е	. '	2,537.	5,412.					
	and programs	1,129.	2,227		661.	597.		498.
	Administrative expenses 1,129, 922, 661.  End of year balance 3,428,782, 3,985,846, 3,592,707.						3,7	74,445.
g 2	Provide the estimated percentage of the curr	ent vear end balanc	e (line 1a, column	(a)) held as:				
	Board designated or quasi-endowment	92.34	%					
	Permanent endowment ► 7.66	%	-					
	Temporarily restricted endowment ▶	<del></del>						
ŭ	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.						
За	Are there endowment funds not in the posses	ssion of the organiza	ation that are held	and administere	d for the	organization		
	by:							es No
	(i) unrelated organizations							X
	(ii) related organizations						.	X
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	ed on Schedule F	l?			. 3b	X
4	Describe in Part XIII the intended uses of the		wment funds.					,
Pai	t VI Land, Buildings, and Equipm							
	Complete if the organization answered	d "Yes" on Form 990						
	Description of property	(a) Cost or o		st or other		umulated	(d) Book	value
		basis (investn	nent) basi	s (other)	depre	ciation		
1a	Land							
b	Buildings							
С	Leasehold improvements							
d	Equipment							
e	Other			10.)				0.
Tota	I. Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part	X, column (B), line	9 7 <i>0c.</i> )		<b>P</b>	- D /F	
						Schedul	e D (Form	990) 2018

Schedule D (Form 990) 2018 OLBRICH BOT	ANICAL SOCIET	Y, INC	39-1357247 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"	on Form 990. Part IV. line	11b. See Form 990, Part X,	line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation	n: Cost or end-of-year market value
	(2)	. ,	
1) Financial derivatives			
2) Closely-held equity interests	я		
(3) Other			
(A)	. , ,		
(B)			
(C)	-		
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X,	line 13.
(a) Description of investment	(b) Book value	(c) Method of valuatio	n: Cost or end-of-year market value
(1)			
(2)			
(3)			,
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.	5 000 D+ IV II	111 Can Form 000 Dort V	line 15
Complete if the organization answered "Yes"		Tru. See Form 990, Fart A	(b) Book value
(a)	Description		(b) Book value
(1)			
(2)			
(3)	9 7 K		
(4)			
(5)			
(6)			
(7)			
(8)	Diff. Special Sections	The second of the second of the	
(9)		W. S.	x
Total. (Column (b) must equal Form 990, Part X, col. (B) lir	ne 15.)	,	
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990,	Part X, line 25.
(a) Description of liability		(b) Book value	
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	ne 25.)		
2. Liability for uncertain tax positions. In Part XIII, provide	le the text of the footnote t	o the organization's financi	al statements that reports the
organization's liability for uncertain tax positions unde	er FIN 48 (ASC 740). Chec	k here if the text of the foot	note has been provided in Part XIII
organization o habitity to another tax promote and			

832053 10-29-18

Schedule D (Form 990) 2018

Caba	dule D (Form 990) 2018 OLBRICH BOTANICAL SOCIE	ry, inc	39-1357247 Page 4
	t XI   Reconciliation of Revenue per Audited Financial State	tements With Reve	
	Complete if the organization answered "Yes" on Form 990, Part IV, line		
1	Total revenue, gains, and other support per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
С	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	
е	Add lines 2a through 2d		
3	Subtract line 2e from line 1		
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1	
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIII.)		
С			4c
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	tomonto With Evn	onege per Peturn
Pa	rt XII Reconciliation of Expenses per Audited Financial Sta		elises per neturii.
	Complete if the organization answered "Yes" on Form 990, Part IV, line		1
1	Total expenses and losses per audited financial statements		
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	2a	
a	Donated services and use of facilities		
b			
С.	Other losses		
d			2e
e	Subtract line 2e from line 1		
3	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
4	the total at a Farm 000 Port VIII line 7h	4a	
a			
b	Add lines 4a and 4b		4c
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18	3.)	5
	rt XIII Supplemental Information.	<u> </u>	
Prov	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	; Part IV, lines 1b and 2	b; Part V, line 4; Part X, line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide ar	ny additional information	
PA	RT V, LINE 4:		
TH	E MAJORITY OF ENDOWMENT FUNDS ARE HELD	AT OLBRICH B	OTANICAL SOCIETY
FO	UNDATION AND ARE FOR THE FUTURE FUNDING	OF THE OLBR	ICH BOTANICAL
			GARTERA ELTONILO
SO	CIETY. IN ADDITION, THE BOARD QUASI-EN	DOWED THE OR	GANIZATION S
			THE THE PLANT OF
CO	NTRIBUTION TO THE MADISON COMMUNITY FOU	NDATION FOR	FOLORE LONDING OF
OL	BRICH BOTANICAL SOCIETY.		

832054 10-29-18

#### SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

2018

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number Name of the organization 39-1357247 OLBRICH BOTANICAL SOCIETY, INC Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Solicitation of non-government grants Mail solicitations Solicitation of government grants Internet and email solicitations Phone solicitations С 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or ] No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid (iii) Did fundraiser have custody or control of contributions? (vi) Amount paid (iv) Gross receipts (i) Name and address of individual to (or retained by) to (or retained by) (ii) Activity fundraiser from activity organization or entity (fundraiser) listed in col. (i) Yes | No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration

832081 10-03-18

Schedule G (Form 990 or 990-EZ) 2018

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC

		of fundraising event contributions and gr	(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
			RHAPSODY IN BLOOM		NONE	(add col. (a) through
			(event type)	(event type)	(total number)	col. <b>(c)</b> )
Revenue			00 677			88,677.
Rev	1	Gross receipts	88,677.			00,077
	2	Less: Contributions	43,430.			43,430.
	3	Gross income (line 1 minus line 2)	45,247.			45,247.
	4	Cash prizes				
	5	Noncash prizes				
enses	6	Rent/facility costs				
Direct Expenses	7	Food and beverages	15 277			15,377.
Ē	8	Entertainment	3,625.			3,625. 21,373.
	9	Other direct expenses	1 01 272			21,373.
	10	Direct expense summary. Add lines 4 through	h 9 in column (d)			40,375.
	11	Net income summary. Subtract line 10 from I	ine 3, column (d)			4,872.
Pa	ırt		answered "Yes" on Form	n 990, Part IV, line 19, or i	reported more than	
		\$15,000 on Form 990-EZ, line 6a.	1	(b) Pull tabs/instant		(d) Total gaming (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
Rev	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Noncash prizes				
Direct E	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes % No	Yes %	Yes % No	
	7	Direct expense summary. Add lines 2 throug	h 5 in column (d)		<b>&gt;</b>	
	8	Net gaming income summary, Subtract line	7 from line 1, column (d)			
	-					
9		nter the state(s) in which the organization cond the organization licensed to conduct gaming a				Yes No
		"No," explain:			,	
40	- 10/	ere any of the organization's gaming licenses i	revoked suspended or t	erminated during the tax	vear?	Yes No
		"Yes," explain:				
	_					
832	182	10-03-18			Schedule G (F	orm 990 or 990-EZ) 2018

Schedule G (Form 990 or 990-EZ) 2018 OLBRICH BOTANICAL SOCIETY, INC 39-1	357	247	Page 3
11 Does the organization conduct gaming activities with nonmembers?		THE REAL PROPERTY.	No
12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
to administer charitable gaming?		Yes	☐ No
13 Indicate the percentage of gaming activity conducted in:			
a The organization's facility	13a		%
<b>b</b> An outside facility	13b		%
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
Name ▶		transfermonDutter	
Address	<del></del>		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	. 🗆 🛚	⁄es	☐ No
b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amount of gaming revenue retained by the third party ▶\$			
c If "Yes," enter name and address of the third party:			
Name ►			
Address			
16 Gaming manager information:			
Name			
Gaming manager compensation ▶ \$			
Description of services provided			
Director/officer Employee Independent contractor			
17 Mandatory distributions:			
a Is the organization required under state law to make charitable distributions from the gaming proceeds to			
retain the state gaming license?	. 🔲 <b>`</b>	<b>′</b> es	☐ No
<b>b</b> Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
organization's own exempt activities during the tax year ▶ \$			
Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	rt III, lin	es 9,	9b, 10b,
15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			

Schodulo G (Form 990 or 990-F7)	OLBRICH	BOTANICAL	SOCIETY,	INC	39-1357247 Page
Schedule G (Form 990 or 990 EZ)  Part IV   Supplemental Info	rmation (continu	ued)	•		
				5	
	× 1				
	*				
					3
	.,				
*					
,					
					Schedule G (Form 990 or 990-l

#### **SCHEDULE J** (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

OLBRICH BOTANICAL SOCIETY, INC

Employer identification number 39-1357247

Pa	rt I Questions Regarding Compensation		
		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,		
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
	First-class or charter travel  Housing allowance or residence for personal use		
	Travel for companions Payments for business use of personal residence		
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees		
	Discretionary spending account  Personal services (such as maid, chauffeur, chef)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or		Alteri
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,		
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's		
_	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to		
	establish compensation of the CEO/Executive Director, but explain in Part III.		
	Compensation committee Written employment contract		
	Independent compensation consultant Compensation survey or study		
	Form 990 of other organizations  Approval by the board or compensation committee		
	To this cook of outsit of guinaments		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing		
7	organization or a related organization:		
2	Receive a severance payment or change-of-control payment?		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?		Х
	Participate in, or receive payment from, an equity-based compensation arrangement?		X
·	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
	The state of the state persons and persons are personally persons and persons are personally persons and persons and persons and persons and persons are persons and persons and persons and persons are persons and persons are persons and persons are persons and persons and persons are persons and persons are persons and persons are persons a		
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation		
0	contingent on the revenues of:		
2	The organization?		X
	Any related organization?		X
ט	If "Yes" on line 5a or 5b, describe in Part III.		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation		
0	contingent on the net earnings of:		
	The organization?		X
	Any related organization?	,	X
a	If "Yes" on line 6a or 6b, describe in Part III.		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments		
1	not described on lines 5 and 6? If "Yes," describe in Part III		X
0	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the		
8	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		X
0	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in		
9	1 ^		
	Regulations section 53.4958-6(c)?		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2018

39-1357247

Page 2

Schedule J (Form 990) 2018 OLBRICH BOTANICAL SOCIETY, INC

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(D)·(J)(B)	in column (B) reported as deferred on prior Form 990
(1). ROBERTA SLADKY	€	96,566.	0	0	6,603.	6,880.	110,049.	0 •
EXECUTIVE DIRECTOR	<u> </u>	0	0	0	0	0	0	0
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	(i)	2,80						
	(ii)							
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OLBRICH BOTANICAL SOCIETY, INC

Schedule J (Form 990) 2018 OLBRICH BOTANICAL SOCIETY, INC	39-1357247 Page 3
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.	nis part for any additional information.
PART I, LINE 3:	
THE EXECUTIVE DIRECTOR'S SALARY IS PAID BY THE CITY OF MADISON AND IS	
DETERMINED THROUGH THE CITY'S BUDGET AND SALARY REVIEW PROCESS.	
PART II, LINE 1:	
THE EXECUTIVE DIRECTOR'S SALARY AND BENEFITS ARE PAID BY THE CITY OF	
MADISON.	
	Schedule J (Form 990) 2018

#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization OLBRICH BOTANICAL SOCIETY, INC

Employer identification number 39-1357247

Pa	rt I Types of Property						37 133		
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash cont amounts repo	rted on	noncasi	(d) thod of determination and contribution (d)		nts
1	Art - Works of art				111, 1110 19				
2	Art - Historical treasures				***************************************				
3	Art - Fractional interests								
4	Books and publications								
5	Clothing and household goods				***************************************				-
6	Cars and other vehicles								
7	Boats and planes				****************		· · · · · · · · · · · · · · · · · · ·		
8	Intellectual property								***************************************
9	Securities - Publicly traded				***************************************				-
10	Securities - Closely held stock			**************************************	·				
11	Securities - Partnership, LLC, or								····
	trust interests								
12	Securities - Miscellaneous								
13	Qualified conservation contribution -								
	Historic structures		'						
14	Qualified conservation contribution - Other								
15	Real estate - Residential								
16	Real estate - Commercial								
17	Real estate · Other		,						
18	Collectibles					<u> </u>			
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts			***************************************					
25	Other ► (AUCTION ITEMS)	X	123	25	,198.	SELLNG	PRICE		
26	Other ()								
27	Other ( )								
28	Other ( )								
29	Number of Forms 8283 received by the organiz	ation during	the tax year for co	ontributions		I			
	for which the organization completed Form 828				29				
	-		· ·		·····			Yes	No
30a	During the year, did the organization receive by	contribution	n any property rep	orted in Part I, line	es 1 throu	gh 28, that it			
	must hold for at least three years from the date								
	exempt purposes for the entire holding period?						30a	NO SECURE	Х
b	If "Yes," describe the arrangement in Part II.			***************************************					
31	Does the organization have a gift acceptance p	olicy that re	quires the review o	of any nonstandar	d contribu	ıtions?	31	- spenistrati	Х
32a	Does the organization hire or use third parties of						······		
	contributions?						32a		Х
b	If "Yes," describe in Part II.			•••••					
	If the organization didn't report an amount in co	olumn (c) for	a type of property	for which column	ı (a) is che	cked.			
	describe in Part II.		21		(, .5 5.10	,			
НА	For Paperwork Reduction Act Notice, see t	the Instruct	ions for Earm 000		***************************************	Cal	odulo M /Forr	- 000	

Schedule M (Form 990) 2018

Schedule M	l (Form 990) 2018	OLBRICH	BOTANICAL	SOCIETY,	INC	39-1357247	Page 2
Part II		Information	<ul> <li>Provide the informer</li> <li>Provide the informer</li> </ul>		Part I, lines 30b, 32b, and 33 er of items received, or a com	and whether the organiza pination of both. Also com	ation plete
				· · · · · · · · · · · · · · · · · · ·			
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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on

Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 18 Open to Public Inspection

Name of the organization

OLBRICH BOTANICAL SOCIETY TNC Employer identification number 39-1357247

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
JOY OF GARDENING, THE KNOWLEDGE OF PLANTS, AND THE DIVERSITY OF OUR
WORLD. OLBRICH BOTANICAL GARDENS IS DEDICATED TO THE CREATION,
CONSERVATION, AND INTERPRETATION OF GARDENS AND PLANT COLLECTIONS HARDY
TO THE AMERICAN MIDWEST OR NATIVE TO THE WORLD'S TROPICAL FORESTS FOR
STUDY, ENJOYMENT, AND PUBLIC BENEFIT. THE PUBLIC PRIVATE PARTNERSHIP
OF OBLRICH BOTANICAL SOCIETY AND THE CITY OF MADISON PARKS DIVISION
MAKES THE MISSION POSSIBLE. THE MOST SIGNIFICANT ACTIVITIES ARE
EDUCATIONAL PROGRAMS FOR ALL AGES, AND SPECIAL EVENTS THAT HAVE AN
EDUCATIONAL COMPONENT SUCH AS BLOOMING BUTTERFLIES AND THE PLANT SALE.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
COLLECTIONS HARDY TO THE AMERICAN MIDWEST OR NATIVE TO THE WORLD'S
TROPICAL FORESTS FOR STUDY, ENJOYMENT, AND PUBLIC BENEFIT. THE PUBLIC
PRIVATE PARTNERSHIP OF OBLRICH BOTANICAL SOCIETY AND THE CITY OF
MADISON PARKS DIVISION MAKES THE MISSION POSSIBLE.
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
ARTWORK IN THE GARDEN SETTING. THE ART WAS A COLLABORATION BETWEEN
ARTISTS AND LANDSCAPE LIGHTING DESIGNERS.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
OTHER PROGRAM SERVICE ACTIVITIES: VOLUNTEER SUPPORT, VISITOR SERVICES,
GIFT SHOP
EXPENSES \$ 223,888. INCLUDING GRANTS OF \$ 0. REVENUE \$ 29,885.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2018)

Schedule O (Form 990 or 990-EZ) (2018)	Page 2
Name of the organization OLBRICH BOTANICAL SOCIETY, INC	Employer identification number 39-1357247
FORM 990, PART VI, SECTION A, LINE 3:	
THE EXECUTIVE DIRECTOR OF OLBRICH BOTANICAL SOCIETY IS AN	EMPLOYEE OF THE
CITY OF MADISON AND PERFORMS ALL MANAGEMENT DUTIES CUSTOM	ARILY PERFORMED BY
OR UNDER THE SUPERVISION OF AN ORGANIZATION'S TOP MANAGEM	ENT OFFICIAL.
FORM 990, PART VI, SECTION B, LINE 11B:	
A DRAFT OF THE FORM 990 IS EMAILED TO ALL MEMBERS OF THE	BOARD OF DIRECTORS
FOR THEIR REVIEW AND SUGGESTED CHANGES. WHEN ALL APPROVE	D CHANGES ARE
MADE, A VOTE TO APPROVE THE FORM 990 FOR FILING IS HELD BY	Y THE BOARD OF
DIRECTORS.	
FORM 990, PART VI, SECTION B, LINE 12C:	
SOCIETY BOARD MEMBERS FILL OUT AN ANNUAL FORM FOR THE CITY	CLERK ABOUT ANY
CONFLICT OF INTEREST. IN ADDITION, THE INDIVIDUAL BOARD N	MEMBERS RECUSE
THEMSELVES IF THEY BELIEVE THAT THEY HAVE A CONFLICT WITH	AN AGENDA ITEM.
FORM 990, PART VI, SECTION C, LINE 19:	
THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT O	OF INTEREST
POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC U	JPON REQUEST.
FORM 990, PART XI, LINE 2C:	
THERE HAS BEEN NO CHANGE IN THE FINANCE COMMITTEE'S OVERSI	GHT OF THE
AUDIT OF THE SOCIETY'S FINANCIAL STATEMENTS.	***

Schedule R (Form 990) 2018 (g) Section 512(b)(13) Employer identification number 39-1357247ŝ Open to Public Inspection OMB No. 1545-0047 2018 entity? Direct controlling Yes × Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year. DLBRICH BOTANICAL Direct controlling SOCIETY, INC. End-of-year assets (e) status (if section Public charity 501(c)(3)) LINE 12A, Related Organizations and Unrelated Partnerships Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Total income Exempt Code ਰ Go to www.irs.gov/Form990 for instructions and the latest information. section 501(C)(3) 9 Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Legal domicile (state or Legal domicile (state or foreign country) foreign country) ▶ Attach to Form 990. WISCONSIN OLBRICH BOTANICAL SOCIETY, INC HOLDS INVESTMENTS FOR Primary activity Primary activity SOCIETY, For Paperwork Reduction Act Notice, see the Instructions for Form 990. OLBRICH BOTANICAL 39-1357247, 3330 ATWOOD AVENUE, MADISON, WI OLBRICH BOTANICAL SOCIETY FOUNDATION, INC Name, address, and EIN (if applicable) Name, address, and EIN of related organization of disregarded entity Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990) Part Part II 53704

Page 2 39-1357247

> INC OLBRICH BOTANICAL SOCIETY,

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Schedule R (Form 990) 2018 Part III

Schedule R (Form 990) 2018 Percentage ownership Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Section 512(b)(13) controlled entity? Yes No  $\overline{\mathbf{x}}$ Percentage ownership General or F managing partner? Yes 8  $\Xi$ Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) Share of end-of-year assets <u>(6</u> ٩ Disproportionate allocations? Share of total income  $\overline{\epsilon}$ Yes Share of end-of-year assets Type of entity (C corp, S corp, or trust) **©** Share of total income Direct controlling entity Predominant income (related, unrelated, excluded from tax under sections 512-514) <u>©</u> Legal domicile (state or foreign country) 41 <u>ပ</u> (d)
( Direct controlling entity Primary activity (c)
Legal
domicile
(state or
foreign Primary activity Name, address, and EIN of related organization Name, address, and EIN of related organization <u>a</u> 832162 10-02-18 Part IV

Page 3

# Schedule R (Form 990) 2018 OLBRICH BOTANICAL SOCIETY, INC

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Υ	Yes	%
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more re	lated organizations listed	in Parts II-IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a	~	×
b Gift, grant, or capital contribution to related organization(s)				<del>Q</del>		×
c Gift, grant, or capital contribution from related organization(s)				2	×	
Loans or loan guarantees to or for related organization(s)				19		×
			2	10		×
				2		
f Dividends from related organization(s)				+		×
				5	r	×
				£ 4		>
				= :		4
				=	7	<u>ا</u> ا
j Lease of facilities, equipment, or other assets to related organization(s)				÷		×
						Þ
k Lease of facilities, equipment, or other assets from related organization(s)				¥	1	ا4
l Performance of services or membership or fundraising solicitations for related organization(s)	nization(s)			=		×
m Performance of services or membership or fundraising solicitations by related organization(s)	ınization(s)			<b>1</b> m	, ,	×
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	ion(s)			두		×
o Sharing of paid employees with related organization(s)				9		×
n Beimblirsement naid to related organization(s) for expenses				<b>-</b>		×
g Reimbursement haid hy related organization(s) for expenses				2 5		
				7		>
r Other transfer of cash or property to related organization(s)s. Other transfer of cash or property from related organization(s)				<u>+</u>		4  24
If the answer to any of the above is "Yes " see the instructions for	who must complete the	is line including covered	information on who must complete this line including covered relationshing and transaction thresholds			
II the answer to any of the above is ites, see the instructions for	VIIO IIIUSI COIIIDIEIE II	is in e, including covered	relationships and transaction tillesholds.			l
<b>(a)</b> Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	volved		:
(1) OLBRICH BOTANICAL SOCIETY FOUNDATION, INC	υ	225,539.	FIXED PERCENTAGE OF ASSETS	ETS		
(2)						
(3)						
(4)						
(5)		-				
832163 10-02-18	42		Schedule R (Form 990) 2018	R (Form	990) 2	0.18

INC Schedule R (Form 990) 2018 OLBRICH BOTANICAL SOCIETY,

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Code V-UBI General or Percentage amount in box 20 managing ownership of Schedule K-1 partner? (Form 1065) Yes No Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships. (h)
Disproportionate allocations? Yes No end-of-year assets Share of (g (f) Share of income total Yes No Predominant income pa (related, excluded from tax under sections 512-514) ত্ত Legal domicile (state or foreign country) Primary activity <u>a</u> Name, address, and EIN of entity (a)

Schedule R (Form 990) 2018

Provide additional information for responses to questions on Schedule R. See instructions.		(=	OT.BRICH	BOTANTCAL	SOCIETY.	INC	39-1357247	Page 5
Provide additional information for responses to questions on Schedulo Pt. See instructions.	Schedule R	(Form 990) 2018	mation	DOTTINE	BOOLLIN			
	Part VII	Supplemental into	mation.	to guardiana an C	Sabadula P. Saa ir	netructions		
		Provide additional inform	ation for response	es to questions on a	scriedule N. See II	istractions.		
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